

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISSION

Plaintiff,

v.

PATRICIA B. ROCKLAGE, WILLIAM M.
BEAVER, and DAVID G. JONES

Defendants.

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) C.A. No. 05 CV 10074 MEL
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**DEFENDANT DAVID G. JONES’
ASSENTED-TO MOTION FOR LEAVE TO FILE REPLY MEMORANDUM IN
SUPPORT OF MOTION TO DISMISS FOR FAILURE TO STATE A CLAIM**

Pursuant to Local Rule 7.1(B)(3), Defendant David G. Jones (“Jones”) moves for leave to file a reply memorandum in support of his motion pursuant to Federal Rule of Civil Procedure 12(b)(6) to dismiss the Complaint of Plaintiff Securities and Exchange Commission (the “Commission”).

As grounds for this motion, Jones states that the reply will assist the Court in its consideration of the legal issues surrounding the motions to dismiss that have been interposed by each of the defendants in this matter. As the motions to dismiss implicate several different legal issues, Jones’ reply will be helpful in elucidating the issues relevant to Jones in particular.

The Commission has assented to this motion.

WHEREFORE, for the foregoing reasons, Defendant David G. Jones respectfully requests that the Court grant his motion for leave to file a reply to the Securities and Exchange Commission's Opposition to Defendants' Motions to Dismiss.

Respectfully submitted,

Defendant
David G. Jones
By his attorneys,

/s/ Brian E. Whiteley
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Dated: April 28, 2005

CERTIFICATE OF SERVICE

I hereby certify that, on April 28, 2005, I caused a true copy of the above document to be served upon the following counsel electronically through the ECF system and by United States mail, first class, postage prepaid:

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